Schedule A

INCOME AND EXPENDITURE SUMMARY	CURRENT MONTH					YEAR TO DATE					FULL YEAR FORECAST				
Month : August 2010	Actual £000	Budget £000	*Variance £000*	Last Year £000	*Variance £000*	Actual £000	Budget £000	*Variance £000*	Last Year £000	*Variance £000*	Forecast £000	Budget £000	*Variance £000*	Last Year £000	*Variance £000*
INCOME															
Non PbR Clinical Income	3,004	2,811	193	2,815	189	14,270	14,054	216	14,358	(89)	33,945	33,729	216	33,883	62
PbR Income :															
Elective income	2,223	2,057	167	2,593	(370)	13,861	12,263	1,597	13,548	313	33,407	31,810	1,597	32,765	642
Non elective income	3,832	3,451	382	3,468	364	17,961	18,210	(248)	17,077	884	42,589	42,838	(248)	40,435	2,154
Outpatient income	1,618	1,512	105	1,542	75	8,156	8,039	117	8,042	114	19,662	19,545	117	19,488	174
A&E income	340	315	24	301	39	1,567	1,527	40	1,411	156	3,418	3,378	40	3,076	341
Total income at full tariff	**11,017**	**10,146**	**871**	**10,719**	**298**	**55,815**	**54,093**	**1,722**	**54,436**	**1,379**	**133,021**	**131,299**	**1,722**	**129,647**	**3,374**
PBR clawback			0		0			0		0			0		0
Total NHS Clinical income	**11,017**	**10,146**	**871**	**10,719**	**298**	**55,815**	**54,093**	**1,722**	**54,436**	**1,379**	**133,021**	**131,299**	**1,722**	**129,647**	**3,374**
Private patients	34	48	(14)	54	(19)	271	240	31	243	29	608	576	31	560	48
Other clinical income	60	43	17	52	7	208	231	(24)	249	(41)	523	547	(24)	594	(71)
Non-Clinical Income	1,156	1,154	2	1,154	2	5,717	5,771	(54)	5,664	52	13,708	13,762	(54)	14,702	(994)
TOTAL INCOME	**12,267**	**11,391**	**876**	**11,980**	**288**	**62,011**	**60,335**	**1,675**	**60,592**	**1,419**	**147,859**	**146,184**	**1,675**	**145,503**	**2,356**
EXPENDITURE															
Pay Costs	(7,887)	(7,793)	(94)	(7,843)	(43)	(39,347)	(39,108)	(239)	(39,777)	430	(94,343)	(93,312)	(1,031)	(93,890)	(453)
Drug Costs	(896)	(886)	(10)	(819)	(76)	(4,337)	(4,417)	80	(4,102)	(236)	(10,732)	(10,732)	0	(10,034)	(698)
Other Costs (excl. depreciation)	(3,096)	(3,064)	(32)	(2,922)	(173)	(16,545)	(16,226)	(319)	(15,152)	(1,393)	(38,356)	(37,506)	(849)	(37,369)	(987)
TOTAL EXPENDITURE	**(11,878)**	**(11,742)**	**(136)**	**(11,585)**	**(293)**	**(60,230)**	**(59,751)**	**(478)**	**(59,031)**	**(1,199)**	**(143,431)**	**(141,551)**	**(1,880)**	**(141,293)**	**(2,138)**
EBITDA	**389**	**(351)**	**741**	**395**	**(6)**	**1,781**	**584**	**1,197**	**1,561**	**220**	**4,428**	**4,633**	**(205)**	**4,210**	**218**
Profit / loss on asset disposals			0		0	1		1	1	0	1		1	57	(55)
Exceptional Income / Costs			0	(1,218)	1,218			0	(1,218)	1,218	0		0	(551)	551
Total Depreciation	(443)	(462)	19	(503)	60	(2,213)	(2,252)	39	(2,519)	306	(5,476)	(5,677)	201	(6,021)	545
PDC Dividend	(202)	(202)	(0)	(248)	46	(1,010)	(1,010)	(0)	(1,240)	230	(2,425)	(2,425)	(0)	(2,798)	373
Total interest receivable	4	2	2	6	(2)	17	8	9	17	(0)	22	20	2	46	(24)
Total interest payable on NHS Financing	(2)	(2)	(0)	(2)	0	(9)	(9)	(0)	(10)	1	(15)	(41)	25	(24)	9
Total interest payable on working cap facility			0		0			0		0			0		0
Total other interest payable	(1)	(1)	(0)	(1)	(0)	(5)	(5)	(0)	(5)	(0)	(36)	(12)	(24)	(11)	(25)
Net Surplus/(deficit)	**(254)**	**(1,016)**	**762**	**(1,570)**	**1,316**	**(1,438)**	**(2,685)**	**1,247**	**(3,412)**	**1,974**	**(3,501)**	**(3,501)**	**1**	**(5,093)**	**1,592**
ACTIVITY MEASURES															
Activity numbers															
Elective activity (number)	2,128	1,830	298	1,859	269	11,281	10,568	713	10,913	368	27,013	26,300	713	26,540	473
Non-elective activity (number)	1,852	1,737	115	1,737	115	9,120	8,661	459	8,705	415	20,751	20,292	459	20,285	466
Outpatient visits (number)	15,128	13,250	1,878	13,625	1,503	71,981	71,378	603	77,845	(5,864)	171,921	171,318	603	188,368	(16,447)
A&E attendances (number)	3,636	3,458	178	3,459	177	16,946	16,699	247	16,700	246	36,885	36,638	247	36,638	247
Ratios															
Surplus %	-2.1%	-8.9%	6.8%	-2.9%	0.9%	-2.3%	-4.4%	2.1%	-3.6%	1.3%	-2.4%	-2.4%	0.0%	-3.5%	1.1%
EBITDA %	3.2%	-3.1%	6.3%	3.3%	-0.1%	2.9%	1.0%	1.9%	2.6%	0.3%	3.0%	3.2%	-0.2%	2.9%	0.1%
EBITDA % of plan achieved	-110.8%	100.0%	-210.8%	84.1%	-194.9%	304.9%	100.0%	204.9%	43.0%	262.0%	95.6%	100.0%	-4.4%	47.2%	48.4%
Dividend Cover (minimum > 1x)	1.9	(1.7)	3.7	1.6	0.3	1.8	0.6	1.2	1.3	0.5	1.8	1.9	(0.1)	1.5	0.3
Interest Cover (minimum >3x)	-	-	0.0	-	0.0	-	-	0.0	-	0.0	-	-	0.0	-	0.0
Debt Service Cover (minimum > 2x)	-	-	0.0	-	0.0	-	-	0.0	-	0.0	-	-	0.0	-	0.0
Debt Service to Revenue (minimum < 3%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Private Patient Cap (0.5% statutory)	0.3%	0.5%	0.1%	0.5%	-0.2%	0.5%	0.4%	0.0%	0.4%	0.0%	0.5%	0.4%	0.0%	0.4%	0.0%

BALANCE SHEET	CURRENT MONTH			FULL YEAR FORECAST		
Month : August 2010	Actual £000	Budget £000	*Variance £000*	Forecast £000	Budget £000	*Variance £000*
TOTAL FIXED ASSETS	**79,954**	80,939	**(985)**	**79,585**	**79,878**	**(293)**
CURRENT ASSETS						
Stocks & Work in Progress	2,530	2,495	35	2,495	2,495	0
NHS Trade Debtors	4,271	2,802	1,469	2,944	2,944	0
Non NHS Trade Debtors	304	617	(313)	617	617	0
Other Debtors						
Prepayments and Accrued Income	2,004	1,595	409	1,586	1,586	0
Cash at bank and in hand	10,302	2,432	7,870	1,476	1,179	297
Total Current Assets	**19,411**	**9,941**	**9,470**	**9,118**	**8,821**	**297**
Bank overdraft						
Trade Creditors	(5,215)	(4,777)	(438)	(4,763)	(4,775)	12
PDC dividend creditor	(2,319)	(2,319)	(0)	0		0
Capital Creditors	(325)	(300)	(25)	(300)	(300)	0
Interest payable creditor			0	0	0	0
Payments on Account	(11,728)	(5,500)	(6,228)	(5,500)	(5,500)	0
Other Creditors	(3,585)	(3,695)	110	(3,695)	(3,695)	0
Accruals	(2,036)	(1,342)	(694)	(1,342)	(1,342)	0
PFI Lease/Finance Lease	(39)	(42)	3	(206)	(206)	0
Deferred income	(67)	(63)	(4)	0	0	0
Total Current Liabilities	**(25,314)**	**(18,038)**	**(7,276)**	**(15,806)**	**(15,818)**	**12**
NET CURRENT ASSETS (LIABILITIES)	**(5,903)**	**(8,097)**	**2,194**	**(6,688)**	**(6,997)**	**309**
Long term Debtors	808	761	47	635	635	0
TOTAL ASSETS LESS CURRENT LIABILITIES	**74,859**	**73,603**	**1,256**	**73,532**	**73,516**	**16**
CREDITORS: Amounts falling due after more than one year	(591)		(591)	(1,461)		(1,461)
PROVISIONS FOR LIABILITIES AND CHARGES	(599)	(1,210)	611	(618)	(2,079)	1,461
TOTAL ASSETS EMPLOYED	**73,668**	**72,393**	**1,275**	**71,453**	**71,437**	**16**
LOANS						
NHS financing facility				0	0	0
Other financing facilities						
TOTAL LOANS	**0**	**0**	**0**	**0**	**0**	**0**
TAXPAYERS' EQUITY						
Public dividend capital	81,609	81,609	0	81,609	81,609	0
Income and expenditure reserve	(25,077)	(26,325)	1,248	(27,140)	(27,141)	1
Revaluation reserve	14,836	14,836	(0)	14,836	14,836	0
Donated asset reserve	2,300	2,273	27	2,148	2,133	15
Other Reserves (Government grant reserve etc)						
TOTAL TAXPAYERS EQUITY	**73,668**	**72,393**	**1,275**	**71,453**	**71,437**	**16**
TOTAL FUNDS EMPLOYED	**73,668**	**72,393**	**1,275**	**71,453**	**71,437**	**16**
Supplementary Information						
Working Capital Facility Unused	10,000	10,000	0		10,000	(10,000)
Total Headroom	20,302	12,432	7,870	1,476	11,179	(9,703)
Prudential Borrowing Limit - total	0	0	0	0	0	0
- available	28,900	28,900	0	28,900	28,900	0
KPI's :						
Stock (days)	19	19	0	19	19	(0)
NHS Trade Debtors (days)	12	8	3	8	8	(0)
Non NHS Trade Debtors (days)	8	15	(8)	15	15	0
Trade Creditors (days) excl. deferred income	40	37	3	35	36	(1)
Return on assets (%)	-0.1%	-1.0%	0	-1.3%	-1.3%	(0)
Maximum Debt / Assets Ratio	0.0%	0.0%	0	0.0%	0.0%	0
Liquidity ratio (days)	6	1	4	(26)	(2)	(24)

CASH FLOW	CURRENT MONTH			FULL YEAR FORECAST		
Month : August 2010	Actual £000	Budget £000	*Variance £000*	Forecast £000	Budget £000	*Variance £000*
EBITDA	389	(351)	741	4,428	4,633	(205)
Excluding Non cash I&E items	(23)	(22)	(1)	(248)	(256)	8
Movement in working capital:						
Stocks & Work in Progress	299	0	299	(0)	(0)	0
Debtors	(41)	94	(135)	(62)	(62)	(0)
Creditors	(5,171)	(38)	(5,133)	2,913	2,804	110
CashFlow from Operations	**(4,547)**	**(317)**	**(4,230)**	**7,032**	**7,119**	**(87)**
Capital Expenditure						
Maintenance capex	(49)	(232)	183	(3,731)	(4,231)	500
Non maintenance capex			0			0
Cash receipt from asset sales	(1)	0	(1)	1,300	1,300	0
CF before Financing	**(4,598)**	**(549)**	**(4,048)**	**4,601**	**4,188**	**413**
Movement in LT debtors	30	18	12	216	216	0
Movement in LT Creditors	0		0	0		0
Interest paid on loans and leases	(2)	(2)	(0)	(40)	(41)	0
Interest received	5	2	3	27	20	7
Drawdown of loans and leases	0		0	0	0	0
Repayment of loans and leases	0		0	(123)		(123)
Public Dividend Capital received (repaid)	0		0	0		0
Dividends paid	0	0	0	(3,734)	(3,734)	0
Net cash outflow/inflow	**(4,565)**	**(531)**	**(4,033)**	**946**	**649**	**297**
Opening cash balance	**14,867**	**2,963**	**11,904**	**530**	**530**	**0**
Closing cash balance	**10,302**	**2,432**	**7,870**	**1,476**	**1,179**	**297**
Supplementary Information						
Book value of disposed assets			0	1,300	1,300	0
Profit/(Loss) on disposal of fixed assets			0	1		1
KPI's :						
Cash flow from operations as % of EBITDA	-1167.8%	90.3%	-1258.1%	158.8%	153.7%	0
Free cash flow as a % of revenue	-37.5%	-4.8%	-32.7%	3.1%	2.9%	0.2%
Principal Debt Service (£000)	(3)	(3)	(0)	(175)	(53)	(122)
Working capital facility (£000 used in period)	0	0	0	0	0	0

Schedule F

INCOME AND EXPENDITURE FORECAST	Forecast	Actual	Actual	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
	Mar - 11	Apr - 10	May - 10	Jun - 10	Jul - 10	Aug - 10	Sep - 10	Oct - 10	Nov - 10	Dec - 10	Jan - 11	Feb - 11	Mar - 11
	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000
NHS Clinical Income													
Elective	33,407	2,828	2,909	2,927	2,973	2,223	2,623	2,875	2,710	2,614	2,581	2,869	3,274
Non-Elective	42,589	3,285	3,532	3,703	3,609	3,832	3,447	3,552	3,423	3,612	3,613	3,390	3,591
Outpatient	19,662	1,578	1,583	1,667	1,711	1,618	1,690	1,684	1,703	1,535	1,543	1,581	1,769
A&E	3,418	290	298	313	326	340	286	284	255	257	254	238	276
Non PbR	33,945	2,780	2,770	2,909	2,807	3,004	2,811	2,811	2,811	2,811	2,811	2,811	2,811
Sub Total	133,021	10,760	11,092	11,519	11,426	11,017	10,858	11,206	10,902	10,829	10,801	10,889	11,721
PBR (Clawback)/ Relief	0												
Total	133,021	10,760	11,092	11,519	11,426	11,017	10,858	11,206	10,902	10,829	10,801	10,889	11,721
Non NHS Clinical income													
Private patient income	608	47	50	54	86	34	48	48	48	48	48	48	48
Other non protected income	523	37	36	44	30	60	43	53	50	43	43	43	43
	1,131	84	86	98	116	94	91	101	98	91	91	91	91
Other income													
Education and Training	4,712	403	404	346	403	424	390	390	390	390	390	390	390
Other income	8,996	732	747	754	773	732	757	753	753	749	749	749	749
	13,708	1,135	1,150	1,099	1,176	1,156	1,147	1,143	1,143	1,139	1,139	1,139	1,139
PFI Specific income	0	0	0	0	0	0	0	0	0	0	0	0	0
Total income	147,859	11,980	12,329	12,716	12,718	12,267	12,095	12,451	12,142	12,059	12,031	12,119	12,951
	..												
Pay Costs	(94,343)	(7,772)	(7,865)	(7,905)	(7,918)	(7,887)	(7,877)	(7,873)	(7,876)	(7,857)	(7,852)	(7,834)	(7,827)
Drug costs	(10,732)	(835)	(824)	(900)	(883)	(896)	(895)	(911)	(899)	(921)	(935)	(915)	(919)
Clinical supplies and services	(16,541)	(1,342)	(1,362)	(1,485)	(1,465)	(1,319)	(1,398)	(1,361)	(1,338)	(1,364)	(1,362)	(1,342)	(1,404)
Other Costs	(21,815)	(1,941)	(1,927)	(2,015)	(1,912)	(1,777)	(1,818)	(1,790)	(1,799)	(1,775)	(1,708)	(1,646)	(1,707)
Total costs	(143,431)	(11,890)	(11,978)	(12,306)	(12,178)	(11,878)	(11,987)	(11,934)	(11,913)	(11,918)	(11,857)	(11,736)	(11,857)
EBITDA	**4,428**	**90**	**351**	**411**	**540**	**389**	**108**	**517**	**230**	**141**	**175**	**383**	**1,094**
Profit / loss on asset disposals	1				1								
Exceptional Income/Costs	0												
Fixed Asset impairments	0												
Total Depreciation & Amortisation	(5,476)	(443)	(442)	(442)	(443)	(443)	(443)	(450)	(450)	(450)	(490)	(490)	(490)
Total interest receivable	22	2	3	4	5	4	1	1	1	1	1		
Total interest payable on NHS Financing	(15)	(2)	(2)	(2)	(2)	(2)							(6)
Total other interest payable	(36)	(1)	(1)	(1)	(1)	(1)	(4)	(4)	(4)	(4)	(4)	(4)	(4)
PDC Dividend	(2,425)	(202)	(202)	(202)	(202)	(202)	(202)	(202)	(202)	(202)	(202)	(202)	(202)
Net Surplus/(Deficit)	**(3,501)**	**(556)**	**(293)**	**(233)**	**(101)**	**(254)**	**(540)**	**(139)**	**(426)**	**(514)**	**(521)**	**(314)**	**392**

Breakdown of Other Costs

Services from Other NHS Trusts	(98)	(93)	(99)	(90)	(100)
Services from Foundation Trusts	(58)	(53)	(51)	(52)	(64)
Services Other NHS Bodies	(279)	(275)	(285)	(283)	(270)
Purchase of healthcare from non-NHS bodies	(384)	(407)	(394)	(342)	(223)
General Supplies and Services	(147)	(130)	(149)	(167)	(140)
Establishment Expenditure	(116)	(141)	(129)	(123)	(111)
Transport	(40)	(40)	(49)	(47)	(38)
Premises and Fixed Plant	(417)	(384)	(405)	(411)	(410)
PFI service charges	(8)	(8)	(8)	(8)	(8)
Bad Debts	(1)		(1)	(1)	1
Audit Fees	(4)	(4)	(4)	(4)	(17)
Medical Negligence	(215)	(215)	(215)	(215)	(215)
Other	(175)	(178)	(227)	(170)	(183)
	(1,941)	(1,927)	(2,015)	(1,912)	(1,777)

Schedule G

BALANCE SHEET FORECAST	Forecast	Actual	Actual	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
	Mar - 10	Apr - 09	May - 09	Jun - 09	Jul - 09	Aug - 09	Sep - 09	Oct - 09	Nov - 09	Dec - 09	Jan - 10	Feb - 10	Mar - 10
	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000
FIXED ASSETS													
Tangible + Intangible Assets	79,585	81,418	80,916	80,574	80,348	79,954	80,841	80,705	80,568	80,432	80,338	80,282	79,585
PFI Residual interest	0	0	0	0	0	0	0	0	0	0	0	0	0
PFI Deferred Assets	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Fixed Assets	**79,585**	**81,418**	**80,916**	**80,574**	**80,348**	**79,954**	**80,841**	**80,705**	**80,568**	**80,432**	**80,338**	**80,282**	**79,585**
CURRENT ASSETS													
Stocks & Work in Progress	2,495	2,386	2,708	2,751	2,829	2,530	2,495	2,495	2,495	2,495	2,495	2,495	2,495
NHS Trade Debtors	2,944	3,902	3,141	3,443	4,172	4,271	2,866	2,897	2,870	2,863	2,861	2,869	2,944
Non NHS Trade Debtors	617	352	317	273	348	304	617	617	617	617	617	617	617
Other Debtors	0												
Accrued Income	388	456	489	389	420	443	393	396	394	388	388	388	388
Prepayments	1,198	1,233	1,394	1,432	1,597	1,561	1,198	1,198	1,198	1,198	1,198	1,198	1,198
Cash at bank and in hand	1,476	10,335	13,428	17,300	14,867	10,302	3,183	3,115	3,190	3,058	2,227	2,170	1,476
Total Current Assets	**9,118**	**18,664**	**21,476**	**25,590**	**24,233**	**19,411**	**10,752**	**10,718**	**10,764**	**10,619**	**9,786**	**9,737**	**9,118**
CURRENT LIABILITIES (amounts due in less than one year)													
Trade Creditors	(4,763)	(7,200)	(8,670)	(6,814)	(6,681)	(5,215)	(6,123)	(5,917)	(6,079)	(6,138)	(5,557)	(5,593)	(4,763)
Other Creditors	(3,695)	(3,605)	(3,535)	(3,644)	(3,645)	(3,585)	(3,535)	(3,535)	(3,535)	(3,535)	(3,535)	(3,535)	(3,695)
PDC dividend creditor	0	(1,511)	(1,713)	(1,915)	(2,117)	(2,319)	0	(202)	(404)	(606)	(808)	(1,010)	0
Capital Creditors	(300)	(572)	(401)	(339)	(327)	(325)	(300)	(300)	(300)	(300)	(300)	(300)	(300)
Interest payable creditor	0												
Payments on Account	(5,500)	(10,055)	(11,212)	(16,685)	(15,516)	(11,728)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)	(5,500)
Accruals	(1,342)	(1,986)	(2,031)	(2,161)	(1,886)	(2,036)	(1,342)	(1,342)	(1,342)	(1,342)	(1,342)	(1,342)	(1,342)
PFI Lease	(206)	(35)	(39)	(43)	(36)	(39)	(205)	(205)	(205)	(205)	(205)	(205)	(206)
Deferred Income	0	(114)	(89)	(82)	(74)	(67)	(54)	(45)	(36)	(27)	(18)	(9)	0
Total Current Liabilities	**(15,806)**	**(25,079)**	**(27,691)**	**(31,683)**	**(30,282)**	**(25,314)**	**(17,059)**	**(17,046)**	**(17,401)**	**(17,653)**	**(17,265)**	**(17,494)**	**(15,806)**
NET CURRENT ASSETS (LIABILITIES)	**(6,688)**	**(6,415)**	**(6,215)**	**(6,093)**	**(6,048)**	**(5,903)**	**(6,307)**	**(6,328)**	**(6,637)**	**(7,034)**	**(7,480)**	**(7,757)**	**(6,688)**
Long term Debtors	635	826	805	784	838	808	743	725	707	689	671	653	635
TOTAL ASSETS LESS CURRENT LIABILITIES	**73,532**	**75,829**	**75,506**	**75,265**	**75,137**	**74,859**	**75,277**	**75,102**	**74,638**	**74,087**	**73,529**	**73,178**	**73,532**
Creditors: Amounts falling due after more than one year	0	0	0	0	0	0	0	0	0	0	0	0	0
Finance leases (PFI Loan)	(1,461)	(606)	(602)	(599)	(595)	(591)	(1,564)	(1,548)	(1,530)	(1,513)	(1,496)	(1,479)	(1,461)
Provisions for liabilities and charges	(618)	(619)	(600)	(601)	(599)	(599)	(618)	(618)	(618)	(618)	(618)	(618)	(618)
TOTAL ASSETS EMPLOYED	**71,453**	**74,604**	**74,303**	**74,066**	**73,943**	**73,668**	**73,095**	**72,936**	**72,490**	**71,956**	**71,415**	**71,081**	**71,453**
LOANS													
Total Loans	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL LOANS	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
TAXPAYERS' EQUITY													
Public dividend capital	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609	81,609
Income and expenditure reserve	(27,140)	(24,196)	(24,489)	(24,722)	(24,823)	(25,077)	(25,618)	(25,757)	(26,183)	(26,697)	(27,218)	(27,532)	(27,140)
Revaluation reserve	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836	14,836
Donated asset reserve	2,148	2,354	2,348	2,343	2,321	2,300	2,268	2,248	2,228	2,208	2,188	2,168	2,148
Other Reserves (Government grant reserve etc)	0												
TOTAL TAXPAYERS EQUITY	**71,453**	**74,604**	**74,303**	**74,066**	**73,943**	**73,668**	**73,095**	**72,936**	**72,490**	**71,956**	**71,415**	**71,081**	**71,453**
TOTAL FUNDS EMPLOYED	**71,453**	**74,604**	**74,303**	**74,066**	**73,943**	**73,668**	**73,095**	**72,936**	**72,490**	**71,956**	**71,415**	**71,081**	**71,453**

Schedule H

CASH FLOW FORECAST	Forecast	Actual	Actual	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
	Mar - 10	Apr - 09	May - 09	Jun - 09	Jul - 09	Aug - 09	Sep - 09	Oct - 09	Nov - 09	Dec - 09	Jan - 10	Feb - 10	Mar - 10
	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000	£000
Opening Balance	**530**	**530**	**10,335**	**13,428**	**17,300**	**14,867**	**10,302**	**3,183**	**3,115**	**3,190**	**3,058**	**2,227**	**2,170**
EBITDA	4,428	90	351	411	540	389	108	517	230	141	175	383	1,094
Excluding Non cash I&Eitems	(248)	(21)	(22)	(22)	(22)	(23)	(20)	(20)	(20)	(20)	(20)	(19)	(19)
Movement in working capital:													
Stocks & Work in Progress	(0)	109	(321)	(44)	(78)	299	35	0	0	0	0	0	0
NHS Trade Debtors	(87)	(1,046)	761	(302)	(729)	(98)	1,405	(31)	27	7	2	(8)	(75)
Non NHS Trade Debtors	(204)	61	35	43	(75)	43	(313)	0	0	0	0	0	0
Other Debtors	0	0	0	0	0	0	0	0	0	0	0	0	0
Accrued Income	229	161	(33)	99	(31)	(22)	50	(3)	2	6	0	0	0
Prepayments	(0)	(35)	(161)	(38)	(165)	36	363	0	0	0	0	0	0
Trade Creditors	(2,357)	81	1,470	(1,856)	(133)	(1,466)	908	(206)	162	59	(581)	36	(830)
Other Creditors	(0)	(90)	(70)	109	1	(60)	(50)	0	0	0	0	0	160
Payments on Account	5,500	10,055	1,157	5,472	(1,169)	(3,788)	(6,228)	0	0	0	0	0	0
Accruals	(91)	553	44	131	(275)	150	(694)	0	0	0	0	0	0
Deferred Income	(139)	(25)	(25)	(8)	(8)	(8)	(13)	(9)	(9)	(9)	(9)	(9)	(9)
Provisions & Liabilities	(0)	1	(19)	1	(2)	1	19	0	0	0	0	0	0
Capex spend	(3,731)	(103)	(98)	(146)	(228)	(49)	(232)	(314)	(314)	(314)	(396)	(436)	(1,100)
PFI residual interest	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash receipt from asset sales	1,300	0	1	(1)	1	(1)	0	0	0	0	0	0	1,300
Movement in LT debtors	216	25	21	21	(54)	30	65	18	18	18	18	18	18
Movement in LT Creditors	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest (paid) on loans and leases (PFI Loan)	(40)	(2)	(2)	(2)	(2)	(2)	(4)	(5)	(5)	(4)	(4)	(5)	(4)
Drawdown of loans and leases	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of loans and leases (PFI Loan)	(123)	(11)	0	(0)	(11)	0	0	(16)	(18)	(17)	(17)	(17)	(17)
Public Dividend Capital received	0	0	0	0	0	0	0	0	0	0	0	0	0
Public Dividend Capital repaid	0	0	0	0	0	0	0	0	0	0	0	0	0
Movement in Other grants/Capital received	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends paid	(3,734)	0	0	0	0	0	(2,521)	0	0	0	0	0	(1,213)
Movement before interest received/ (paid) & PDC dividend on cash balances	920	9,804	3,091	3,869	(2,439)	(4,569)	(7,121)	(69)	73	(133)	(832)	(57)	(695)
Interest (paid)/ received on cash balance	27	1	3	4	5	5	2	2	2	1	1	1	1
Closing Balance	**1,476**	**10,335**	**13,428**	**17,300**	**14,867**	**10,302**	**3,183**	**3,115**	**3,190**	**3,058**	**2,227**	**2,170**	**1,476**